

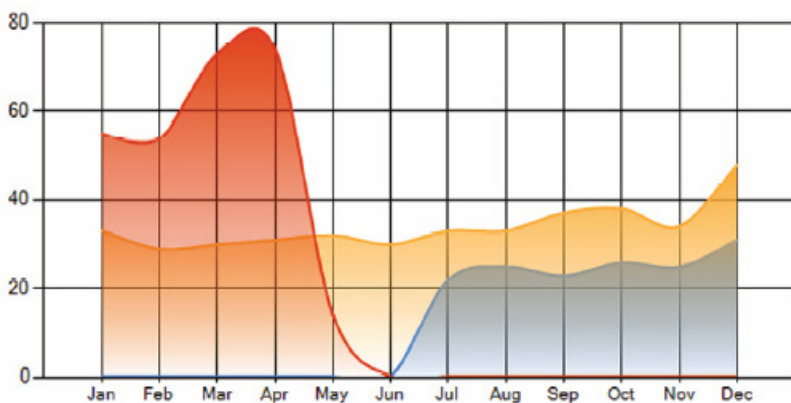
BROKER PLUS

ReportMaster

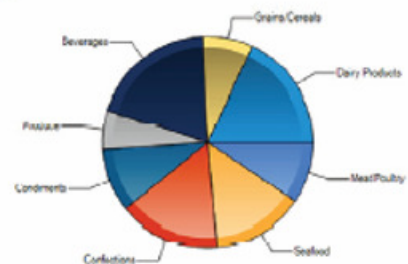
Easy, Self-Service Report Building

BrokerPlus provides a selection of standard reports including Sales & Marketing, Financial Accounting, Administration, Management & ASIC reports. Included in BrokerPlus is a basic Report Generator, allowing users to create their own reports. Using Microsoft Excel the data can easily be manipulated by the user.

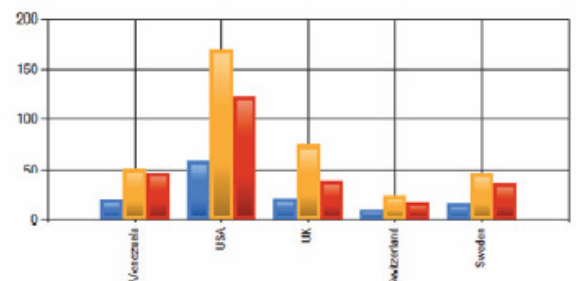
Providing extensive Reporting capabilities, the additional BrokerPlus ReportMaster module gives the user the opportunity to fully interrogate the BrokerPlus database, producing reports in numerous printed & data formats. Automated generation & email scheduling allows these reports to be distributed to not only internal staff but also external recipients.



2005
2006
2007



Product Name	State (Subtotal)	Count	Average (Discount)	Sum (Units In Stock)
Cole do Bore	2172,70	51	0.2 0.4 0.6 0.8 1	100
Cheng	307,248.22	44	0.2 0.4 0.6 0.8 1	740
Stelvin Stout	973,077.42	36	0.2 0.4 0.6 0.8 1	700
Suaveira Pastelaria	60,784.08	51	0.2 0.4 0.6 0.8 1	1,000

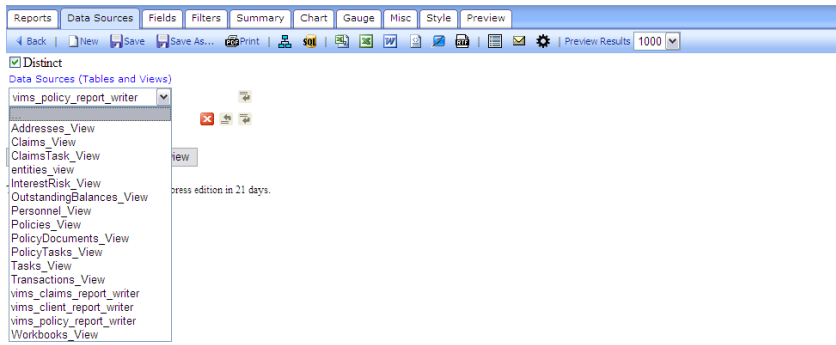


NAQTechnology

Phone: 07 3896 2900

Email: sales@naqtechnology.com.au

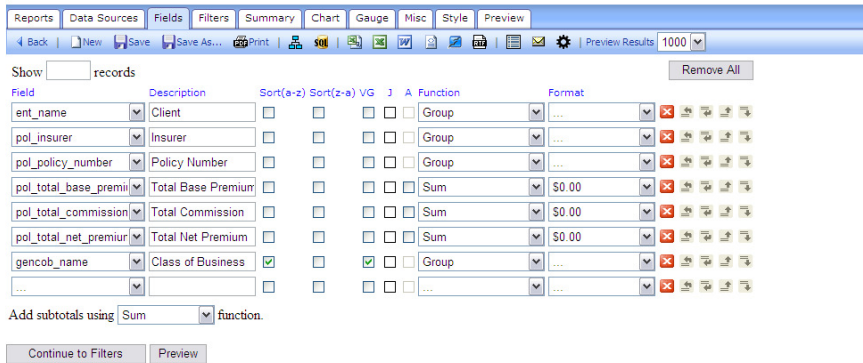
Insurance Website: www.naqinsurance.com.au



Easy selection of Data

Produce reports based on any area of the system

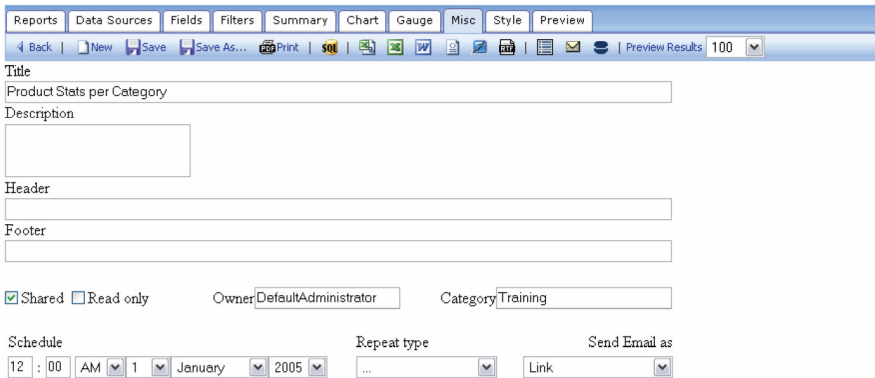
Using easy to understand English terminology allows users to quickly locate the required data they wish to report on



Quickly add Fields, Sort & Group

BrokerPlus ReportMaster supports formulas, functions, formatting, visual grouping & subtotals

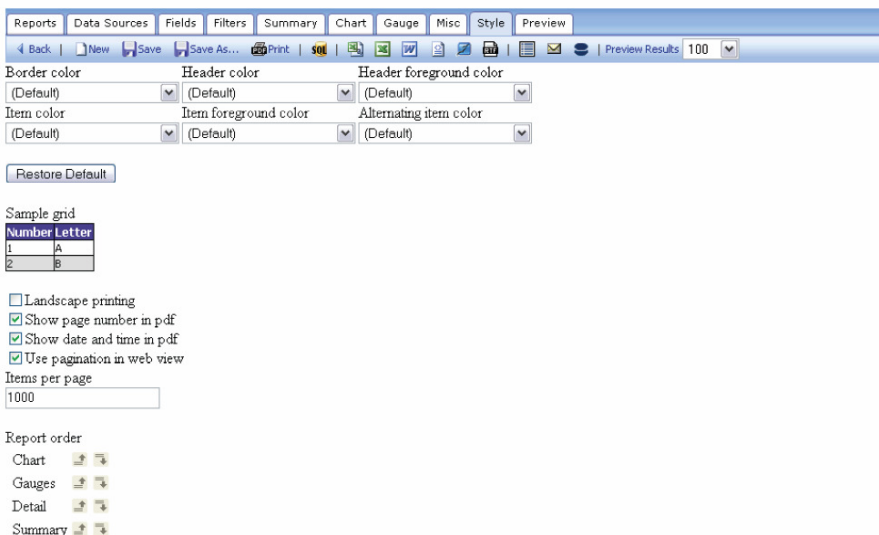
Limit data by any field. Apply categorical, geographic or time-based filters. Smart time frames let you always see data for a period like "last month"



Add Smart Text; Configure Reports Scheduling

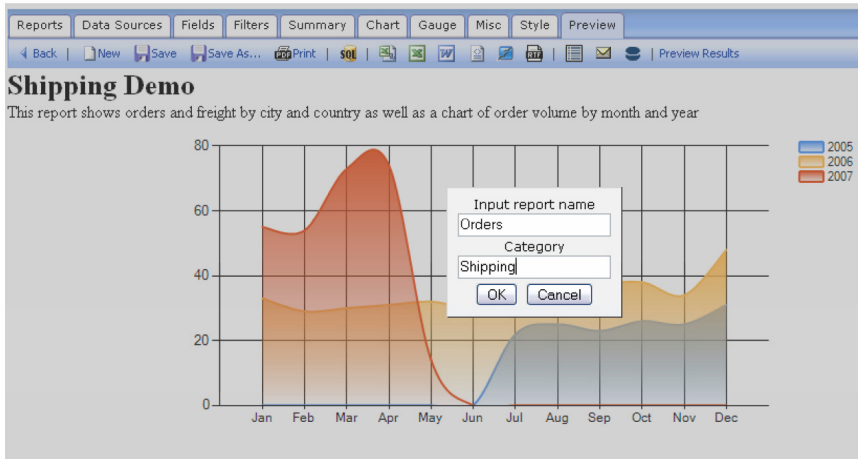
Titles, Overviews, Header & Footers can include Smart Fields that change as your data & parameters change

Set up scheduling or create Instant-Export links to popular file formats like Microsoft Excel & PDF



Add Colour & Style

Use Smart Fields in Titles, Descriptions, Headers & Footers. Customise colour, report order & printing options



Save & Share Reports Securely

Report deployment is as simple as clicking "Save as". Add Categories & limit who can see or modify them. Make waiting for a report a thing of the past. Set up scheduling or create Instant-Export links to popular file formats like Microsoft Excel & PDF



Instant Viewing & Exporting of Real-Time Data

Add extended reporting capabilities to BrokerPlus that instantly takes users to a browser preview of the report, or their favourite export format

Quick Customisation

The interactive Report Viewer lets users view reports, but also allows them to customise filters & even add new fields in seconds

The Insurance Company P/L H

Client	Policy Number	Total Base Premium	Total Commission	Total Net Premium	Class of Business
Alan Davis	12M458956	\$552.00	\$0.00	\$717.20	Motor Vehicle
Brian Hamer		\$4,500.00	\$33.18	\$4,816.82	Motor Vehicle
Brian Hamer	123456789	\$1,800.00	\$330.00	\$1,320.00	Motor Vehicle
Brian Hamer	HOL-QLD0000002BRIS-07	\$10,317.50	\$1,116.78	\$14,103.18	Business
Brian Hamer	HOL-QLD0000003BRIS-07	\$5,000.00	\$50.00	\$4,950.00	Business
Brian Hamer	HOL-QLD0000007BRIS-07	\$19,922.80	\$2,243.36	\$27,401.53	Business
Darren Middleton 09111	HOL-QLD0000012BRIS-07	\$47,293.40	\$0.00	\$2,022.74	Business
Red prospect		\$1,650.00	\$181.50	\$1,214.30	Business
Mr Client - 07-11-22		\$0.00	\$0.00	\$0.00	Business Pack
My New Client	HOL-QLD0000006BRIS-07	\$5,000.00	\$50.00	\$4,950.00	Business
My New Client	HOL-QLD0000009BRIS-07	\$412.50	\$45.38	\$408.37	Business
My New Client	HOL-QLD0000010BRIS-07	\$412.50	\$45.38	\$408.37	Business
My New Client	HOL-QLD0000011BRIS-07	\$412.50	\$45.38	\$408.37	Business
My New Client	HOL-QLD0000022BRIS-07	\$0.00	\$0.00	\$0.00	Business
My New Client	TBA	\$5,000.00	\$165.00	\$5,472.50	Motor Vehicle
Paul Williams 3nr	HOL-QLD0000013BRIS-07	\$0.00	\$0.00	\$0.00	Business
Paul Williams 3nr	TBA	\$120.53	\$6.96	\$125.62	Motor Vehicle
William Carrobot		\$48,461.00	\$5,215.77	\$63,264.42	Business
William Carrobot		\$41,165.00	\$9,020.00	\$36,245.00	Motor Vehicle
William Carrobot	11111111111111111111	\$500.00	\$55.00	\$495.00	Motor Vehicle
William Carrobot	123456789	\$500.00	\$110.00	\$440.00	Motor Vehicle
William Carrobot	1234M & V2007	\$5,000.00	\$1,100.00	\$4,400.00	Motor Vehicle
William Carrobot	1234M V2007	\$0.00	\$0.00	\$0.00	Motor Vehicle
William Carrobot	A	\$0.00	\$0.00	\$0.00	Motor Vehicle
William Carrobot	HOL-QLD0000001BRIS-07	\$31,100.00	\$3,300.00	\$39,050.00	Business
William Carrobot	HOL-QLD0000004BRIS-07	\$500.00	\$0.00	\$500.00	Business
William Carrobot	HOL-QLD0000005BRIS-07	\$5,000.00	\$0.00	\$5,500.00	Business
William Carrobot	HOL-QLD0000008BRIS-07	\$925.00	\$203.50	\$814.00	Business
William Carrobot	9999999999999999	\$0.00	\$0.00	\$0.00	Motor Vehicle
		\$235,344.73	\$24,316.99	\$270,177.40	

Easy to Read Report output

Reports are produced in an easy to read format, allowing quick & efficient location of figures

Reports can be output to PDF or Microsoft Excel for easy distribution

Hyperlinks to reports can be distributed within the network allowing users to run them in real-time

ABC Insurance Pty Ltd

Client	Policy Number	Total Base Premium	Total Commission	Total Net Premium	Class of Business
ACME Imports Pty Ltd	123456789	\$5,000.00	\$1,312.50	\$3,937.50	Business
John Smith	123456789	\$10,440.00	\$2,750.00	\$9,328.76	Business
John Citizen		\$9,190.00	\$2,406.25	\$8,329.76	Business
John Jones		\$6,800.00	\$1,870.00	\$5,610.00	Business
Patch Exports Pty Ltd	123456	\$1,500.00	\$412.50	\$1,127.50	Business
Tom Wilson	123456789	\$5,275.00	\$1,406.25	\$6,693.13	Business
William Carrobot		\$5,000.00	\$1,375.00	\$4,125.00	Travel
NZ Printing Pty Ltd	123456789	\$10,550.00	\$2,812.50	\$13,206.26	Business
		\$53,755.00	\$14,345.00	\$52,577.91	

BROKER PLUS

Other Products in the BrokerPlus suite

BrokerPlus	Complete Broker Office Administration System
BrokerPlus Express	Hosted version of BrokerPlus
BrokerPlus Go!	Access key BrokerPlus data on your mobile device
BrokerPlus Collector	Collect BrokerPlus data on your website & save directly into BrokerPlus
BrokerPlus ReportMaster	Produce extensive custom reports using the BrokerPlus database
BrokerPlus eB+	Access to your BrokerPlus data via the web without need for Remote software



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