

# ACTIONQUOTE Agent DIRECT

## Online insurance solutions at your fingertips

- Actionquote Agent Direct gives the insurer the option to increase profitability, streamline operating overheads as well as improving the level of service provided to your agents and customers
- Agents and Customer will be able to obtain quotations, purchase insurance as well as access their saved portfolio 24 hours a day from your own website.
- Policy processing time will dramatically reduce to a single entry of data due to
- Actionquote Agent Direct advance integration technology software
- Accuracy of data will be improved due to single entry data processing.
- Create a unique solution to suit your specific requirements with Actionquote Agent Direct advance configurable technology.

Home - Windows Internet Explorer  
http://www.naqtechnology.com.au/

File Edit View Favorites Tools Help

Home

**NAQTechnology**

**Need a Quote ?  
Call 1700 999 888**

**CLAIMS INFORMATION**  
Call 1700 888 999

Member Login  
Office use only

Powered By **NAQ Technology**

Motorcycle Details	
What is the year of manufacture of the motorcycle?	Please select a year... ▾
What is the make of the motorcycle?	Please select a make... ▾
What is the motorcycle model?	▾
Acceptable Arista Value Range	
What is the current value of the motorcycle? **	0
What is the total value of any non-standard accessories fitted to the motorcycle? **	0
Description of accessories.	
What is the current value of any sidecar/trailer? **	0
What type of finance do you have on the motorcycle?	Select... ▾
Please enter the interested party name.	
Rider 1 Details	
What is the date of birth of the rider? (dd/mm/yyyy)	
What is the percentage this rider uses the motorcycle?	

Local intranet 100%

## NO TWO INSURANCE COMPANIES ARE THE SAME

We recognise that just as every customer is different so too is every insurance company and underwriting agencies with the policies it provides. Actionquote Agent Direct is flexible and configurable to suit the high demands of even the most detailed insurance policy. Why settle for a generic software solution when you can take control and create a solution which is as unique as your business.



Home - Windows Internet Explorer  
http://www.naqtechnology.com.au/

NAQTechnology

**member login**

Members

If you are an existing member, simply enter your User ID and Password to proceed with purchasing new policies or view your insurance portfolio.

User ID:  Password:

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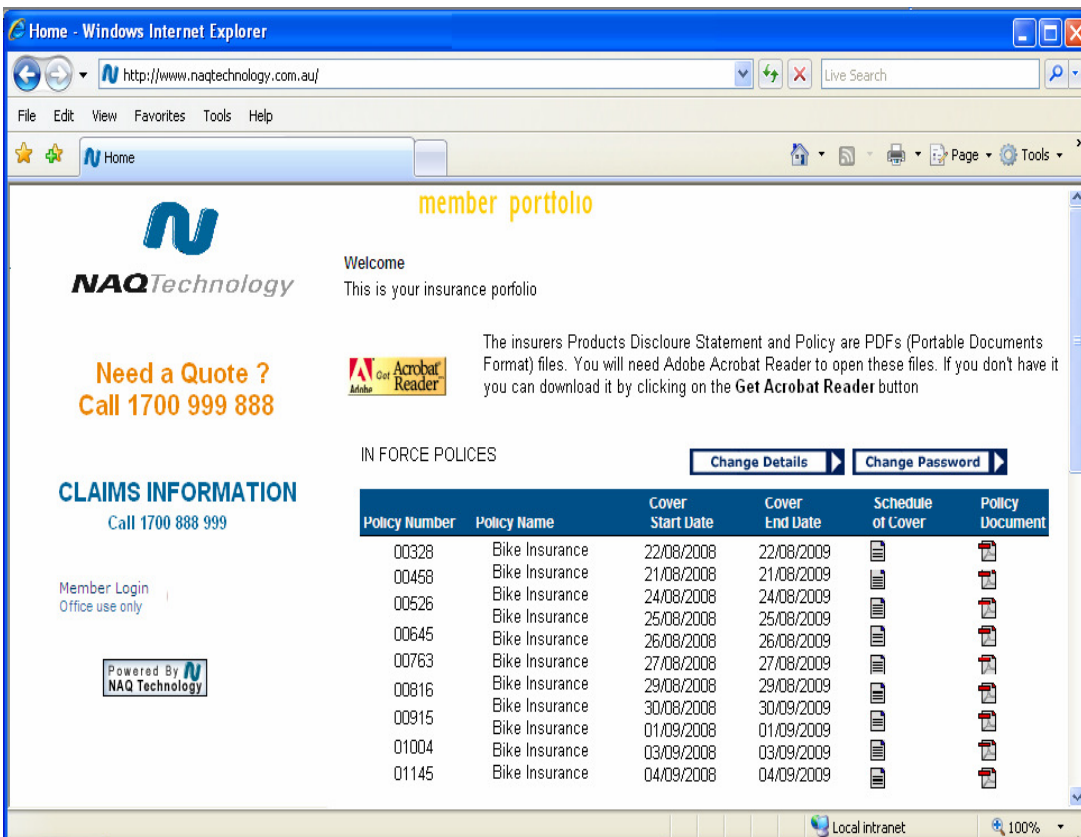
**Become a Member**

Local intranet 100%

Customers/Agents & Office use Log in

## CUSTOMER SELF SERVICE

Many insurance companies invest a lot of time and money to provide the best level of service possible to their clients. As well as allowing your customers to obtain insurance quotes and purchase insurance policies online. Actionquote Agent Direct also gives them the opportunity to save their quotes and amend the information they have entered at a later date



Home - Windows Internet Explorer  
http://www.naqtechnology.com.au/

NAQTechnology

**member portfolio**

Welcome  
This is your insurance portfolio

**Need a Quote ?**  
Call 1700 999 888

**CLAIMS INFORMATION**  
Call 1700 888 999

Member Login  
Office use only

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The insurers Products Disclosure Statement and Policy are PDFs (Portable Documents Format) files. You will need Adobe Acrobat Reader to open these files. If you don't have it you can download it by clicking on the **Get Acrobat Reader** button

**IN FORCE POLICES**

Policy Number	Policy Name	Cover Start Date	Cover End Date	Schedule of Cover	Policy Document
00328	Bike Insurance	22/08/2008	22/08/2009		
00458	Bike Insurance	21/08/2008	21/08/2009		
00526	Bike Insurance	24/08/2008	24/08/2009		
00645	Bike Insurance	25/08/2008	25/08/2009		
00763	Bike Insurance	26/08/2008	26/08/2009		
00816	Bike Insurance	27/08/2008	27/08/2009		
00915	Bike Insurance	29/08/2008	29/08/2009		
00915	Bike Insurance	30/08/2008	30/09/2009		
01004	Bike Insurance	01/09/2008	01/09/2009		
01004	Bike Insurance	03/09/2008	03/09/2009		
01145	Bike Insurance	04/09/2008	04/09/2009		

Local intranet 100%

Customers can access their portfolio, save their quotes and amend the information they have entered at a later date

## ACCURATE POLICY MANAGEMENT

Policy Management is the key to any insurance company. Secure logins provide instant access to all (or limited) policy data which have been generated by Actionquote Agent Direct. This will ensure that you and your clients can have instant access to relevant policy information.

The screenshot shows a web browser window titled "Home - Windows Internet Explorer" with the address bar displaying "http://www.naqtechnology.com.au/". The page features the NAQ Technology logo on the left and a "Filter Criteria" section on the right. The filter section includes input fields for "Customer First Name", "Customer Last Name", "Login", "Sales Agent" (a dropdown menu set to "All"), "Reference Number", "Policy Status" (a dropdown menu set to "All"), "Policy Start Date" (format: dd/mm/yyyy), and "Application Date" (format: dd/mm/yyyy). Below the filter fields, there is a button labeled "Save" and a "PLEASE NOTE: it may take up to 30 seconds to display selected results" message. A list of navigation links is visible on the left side of the page, including "Get A Quote", "Member Login", "Sales Portfolio", "Sales Logout", "Sales Admin", "Delete Policies", "Delete Referrals", "Delete Applications", "Delete Working Files", "Download Policies", "Password Reset", "Referrals", and "Partners". The browser's status bar at the bottom indicates "Local intranet" and "100%" zoom.

All of your insurance requests (inbound and outbound calls) can be processed using one central system, ensuring business efficiency and a high level of accuracy and quality across all aspects of your insurance business.

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# **ACTIONQUOTE**

## Products in the Actionquote suite

<b>Actionquote Collector</b>	Collect Actionquote data on your website & save directly into Actionquote Desktop
<b>Actionquote desktop</b>	Comparative Quotation Software for Domestic Insurance
<b>Actionquote stats</b>	Insurers Statistical Analysis Software for Domestic Insurance
<b>Actionquote Agent Direct</b>	Insurers Online Insurance Solution



**NAQ**Technology

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Insurance Website: [www.naqinsurance.com.au](http://www.naqinsurance.com.au)

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