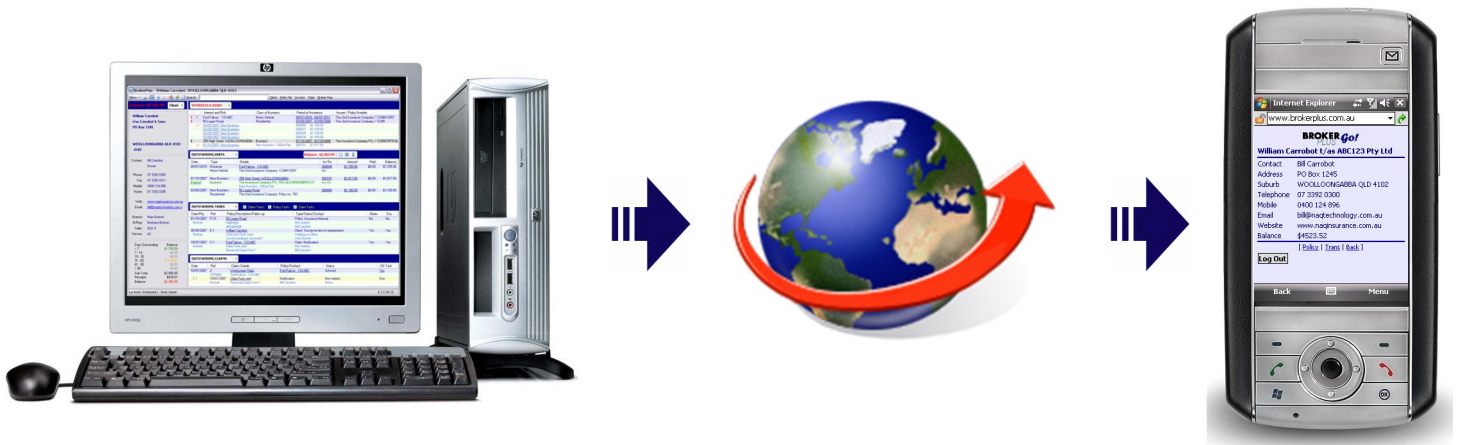


# BROKER PLUS Go!

## BrokerPlus in the palm of your hand

Access key BrokerPlus data from anywhere in the world via a WAP compatible mobile device.

View concise "Live" up to date Client, Policy, Claim & Task data in an easy to read format.



Access & Update Key Client Contact Data

Call phone numbers directly from the Client Contact screen

Live hyperlink to whereis.com automatically pre-filling the address details

View Policy Summary information

Display Invoice accounting information

View up to date Claims Summary information

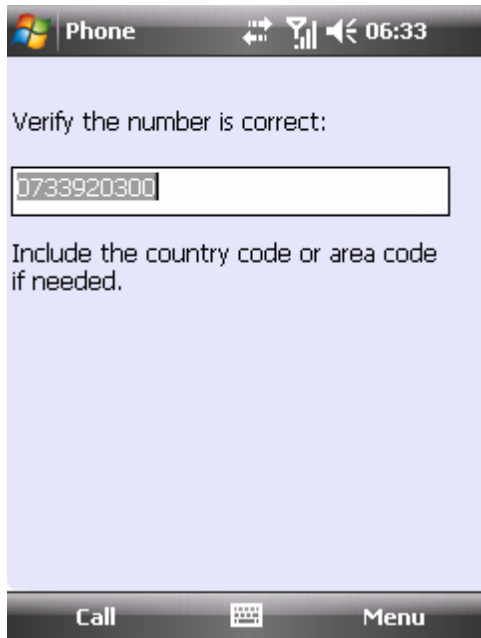
Display full Task details



## Client Details

Access & update Client Contact Details directly onto your BrokerPlus Server.

Full Contact details are displayed for all Clients, Insurers & Broker Reps giving access to Phone Numbers, Email Address & Website



## Automated External Links

Utilising the latest technologies, users can automatically dial their Clients details directly from the Client Details page\*

Location maps & Directions can be obtained by using the Address hyperlinks to automatically access the Whereis.com website directly from the Clients Address details\*

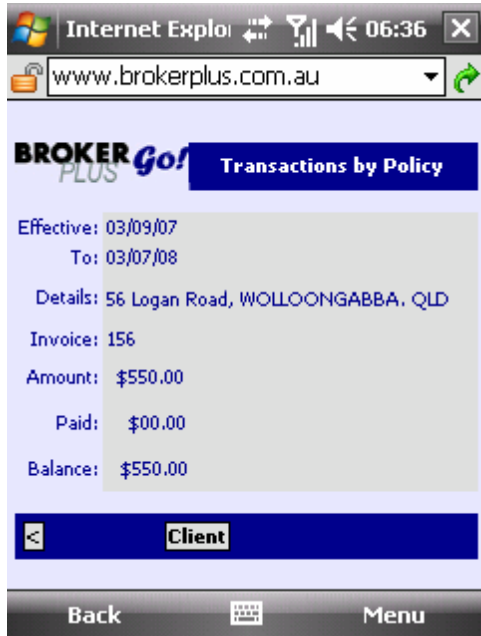
\* some services may not be available on all devices or networks



## Policy Details Summary

View a summary of all current Policies for the selected Client including

Class of Business  
Insurer  
Period of Insurance  
Policy Number



## Invoice Summary

A summary of each invoice outstanding is also available, giving access to data such as

- Period of Insurance
- Risk covered
- Invoice No
- Total Amount of Invoice
- Any payments made by the Client
- Current Balance Due



## Claim Details

View details of all Claims reported (finalised & outstanding) showing up to the minute status information plus any payments made & associated documents



## Task Details

Client, Policy & Claim Tasks can easily be viewed from the main Client Screen, giving a summary of

- Reference Number
- Next Follow Up Action Date
- Task Type
- Policy Details
- General Notes regarding the Task
- What the Follow Up Action is
- Task Status

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# BROKER PLUS

Products in the BrokerPlus suite:

<b>BrokerPlus</b>	Complete Broker Office Administration System
<b>BrokerPlus Express</b>	Hosted version of BrokerPlus
<b>BrokerPlus Go!</b>	Access key BrokerPlus data on your mobile device
<b>BrokerPlus Collector</b>	Collect BrokerPlus data on your website & save directly into BrokerPlus
<b>BrokerPlus ReportMaster</b>	Produce extensive custom reports using the BrokerPlus database
<b>BrokerPlus eB+</b>	Access to your BrokerPlus data via the web without need for Remote software



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